



Honorable Linda B. Riegler  
United States Bankruptcy Judge



Entered on Docket  
January 02, 2013

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Approving USACM  
Liquidating Trust's Motion to  
Authorize Third Interim Distribution  
to Unsecured Creditors**

**Hearing Date: December 19, 2012  
Hearing Time: 2:00 p.m.**

The Court considered the USACM Liquidating Trust's ("USACM Trust") Motion to Authorize Third Interim Distribution To Unsecured Creditors (The "Motion") [DE 9857] at the hearing held on December 19, 2012. Appropriate notice of the Motion was given and no responses were filed. Counsel for the Trustee appeared. No other parties appeared at the hearing. Good cause appearing,

**IT IS ORDERED:**

1. The Motion is granted;
2. **Exhibit A** attached is approved as the schedule of Allowed, Disallowed and Disputed Claims, as of August 31, 2012;



1           3.       The USACM Trust is authorized to make the third interim distribution of \$2  
2 million in Trust funds to the Trust's Beneficiaries and unsecured creditors; and

3           4.       The USACM Trust is granted additional authority as may be necessary to  
4 make the approved interim distribution.

5 PREPARED AND RESPECTFULLY SUBMITTED BY:

6 **LEWIS AND ROCA LLP**

7  
8 By /s/ Robert M. Charles, Jr. (#6593)

9 Robert M. Charles, Jr.

10 John Hinderaker (*pro hac vice*)

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*Attorneys for USACM Liquidating Trust*

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

\_\_\_\_\_ This Court has waived the requirement set forth in LR 9021(b)(1).

xxxx No party appeared at the hearing or filed an objection to the motion.

\_\_\_\_\_ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

\_\_\_\_\_ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

Submitted by:  
LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr. (#6593)  
Attorneys for USACM Liquidating Trust

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